

## Builder Information

### Company Information

Company name: \_\_\_\_\_ Business phone: \_\_\_\_\_

D.B.A. (business name): \_\_\_\_\_ Business fax: \_\_\_\_\_

Business address: \_\_\_\_\_

City/State: \_\_\_\_\_ Zip: \_\_\_\_\_ County: \_\_\_\_\_

E-mail address: \_\_\_\_\_ Web-site address: \_\_\_\_\_

Principal's name: \_\_\_\_\_ Social Security #: \_\_\_\_\_

Spouse's name: \_\_\_\_\_ Social Security #: \_\_\_\_\_

Home address: \_\_\_\_\_

City/State: \_\_\_\_\_ Zip: \_\_\_\_\_ County: \_\_\_\_\_

Own  Rent Date of birth: \_\_\_\_\_ Home phone: \_\_\_\_\_ Cell/pager: \_\_\_\_\_

Contractor's license #: \_\_\_\_\_ Expiration date: \_\_\_\_\_

Insurance agent's name: \_\_\_\_\_ Phone number: \_\_\_\_\_

Contractor's bond #: \_\_\_\_\_ Bonding company: \_\_\_\_\_

Business type:  Sole proprietorship  Partnership  Corporation Date business formed: \_\_\_\_\_

<u>Stockholder/Partner names</u>	<u>Title</u>	<u>% Ownership</u>
1. _____	_____	_____
2. _____	_____	_____

### Experience & Completed Projects

Years in industry: \_\_\_\_\_ Types of ventures:  Spec  Custom  Development  Subcontracting: \_\_\_\_\_

List construction related experience and education: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

<u>Completed project descriptions:</u>	<u>Date completed</u>	<u>Sales/contract price</u>
1. Address: _____ Type: <input type="checkbox"/> Spec <input type="checkbox"/> Custom <input type="checkbox"/> Remodel <input type="checkbox"/> Development <input type="checkbox"/> Other:	_____	_____
2. Address: _____ Type: <input type="checkbox"/> Spec <input type="checkbox"/> Custom <input type="checkbox"/> Remodel <input type="checkbox"/> Development <input type="checkbox"/> Other:	_____	_____
3. Address: _____ Type: <input type="checkbox"/> Spec <input type="checkbox"/> Custom <input type="checkbox"/> Remodel <input type="checkbox"/> Development <input type="checkbox"/> Other:	_____	_____
4. Address: _____ Type: <input type="checkbox"/> Spec <input type="checkbox"/> Custom <input type="checkbox"/> Remodel <input type="checkbox"/> Development <input type="checkbox"/> Other:	_____	_____
5. Address: _____ Type: <input type="checkbox"/> Spec <input type="checkbox"/> Custom <input type="checkbox"/> Remodel <input type="checkbox"/> Development <input type="checkbox"/> Other:	_____	_____

**Current Projects**

	<u>Property address or location</u>	<u>Owner's name</u>	<u>% compl.</u>
1. <input type="checkbox"/> Spec <input type="checkbox"/> Custom	_____	_____	_____
2. <input type="checkbox"/> Spec <input type="checkbox"/> Custom	_____	_____	_____
3. <input type="checkbox"/> Spec <input type="checkbox"/> Custom	_____	_____	_____
4. <input type="checkbox"/> Spec <input type="checkbox"/> Custom	_____	_____	_____
5. <input type="checkbox"/> Spec <input type="checkbox"/> Custom	_____	_____	_____

**Subcontractor and Supplier References**

Subcontractor: _____	Phone: _____
Subcontractor: _____	Phone: _____
Subcontractor: _____	Phone: _____
Supplier: _____	Phone: _____
Supplier: _____	Phone: _____
Supplier: _____	Phone: _____

**Other Information**

Who has financed past projects? (List bank name, finance company name, private party or own cash): \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

	<u>Name of real estate agents used</u>	<u>Company name</u>	<u>Phone #</u>
1.	_____	_____	_____
2.	_____	_____	_____

When this project is finished, will you have any ownership interest or be entitled to any share of profit?  
 yes  no If yes, please explain: \_\_\_\_\_

Describe your marketing plan and why your houses will or have sold over the competition: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Additional comments or project information: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

I/We certify that the information provided is true and correct and authorize Lender to verify information directly or through a credit agency.

**X** \_\_\_\_\_  
 Builder's signature Date